

# Summary of Business Results for the Fiscal Year Ended September 30, 2014

## [Japan GAAP] (Consolidated)

October 31, 2014

Company **Yumeshin Holdings Co., Ltd.** Listed on the TSE  
 Stock Code 2362 URL <http://www.yumeshin.co.jp>  
 Representative Shingo Sato, President and Chairman  
 Contact Daio Sato, Director TEL: +81-3-5981-0672  
 Expected date of annual shareholders' meeting: December 18, 2014 Expected starting date of dividend payment: December 19, 2014  
 Expected date of filing of annual securities report: December 18, 2014  
 Preparation of supplementary financial document: Yes  
 Results briefing: Yes (for investors and analysts)

(Rounded down to million yen)

### 1. Consolidated business results for the fiscal year ended September 2014

(October 1, 2013 through September 30, 2014)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Sept. 2014	16,482	31.5	1,857	51.0	2,951	66.7	2,246	61.8
Year ended Sept. 2013	12,357	14.2	1,230	3.0	1,771	36.7	1,388	88.0

(Note) Comprehensive income:

Year ended September 2014: 2,316 million yen (58.1%)

Year ended September 2013: 1,465 million yen (98.3%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Sept. 2014	34.62	33.70	36.3	26.0	11.3
Year ended Sept. 2013	22.71	22.18	39.1	20.1	9.8

(Reference) Investment earnings/loss on equity-method:

Year ended September 2014: — million yen

Year ended September 2013: — million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sept. 2014	12,806	7,906	57.6	112.53
As of Sept. 2013	9,915	5,378	50.4	79.26

(Reference) Shareholders' equity:

As of September 2014: 7,375 million yen

As of September 2013: 4,996 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Sept. 2014	1,659	620	-733	5,764
Year ended Sept. 2013	793	180	595	4,221

## 2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Sept. 2013	—	3.00	—	17.00	20.00	1,253	88.1	34.7
Year ended Sept. 2014	—	10.00	—	20.00	30.00	1,966	86.7	31.3
Year ending Sept. 2015 (forecast)	—	15.00	—	15.00	30.00		—	

(Note) No dividend payout ratio is shown because a range rather than a specific figure is used for the dividend forecast for the fiscal year ending in September 2015.

## 3. Forecast of consolidated business results for the fiscal year ending September 2014

(October 1, 2014 through September 30, 2014) (% change from the previous corresponding period)

	Net sales		Net income		Net income per share
	Million yen	%	Million yen	%	Yen
Year ending Sept. 2014	22,500	36.5	2,250	0.2	34.33
	~ 25,500	~ 54.7	~ 3,200	~ 42.5	~ 48.82

### ※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : Yes
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of September 2014 74,573,440 shares  
As of September 2013 74,573,440 shares

② Treasury stock at the end of period:

As of September 2014 9,032,486 shares  
As of September 2013 11,532,486 shares

③ Average number of stock during period

Year ended September 2014 64,869,036 shares  
Year ended September 2013 61,141,571 shares

## (Reference) Summary of non-consolidated business results

### 1. Non-consolidated business results for the fiscal year ended September 2014

(October 1, 2013 through September 30, 2014)

#### (1) Non-consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Sept. 2014	11,731	43.7	1,660	48.6	2,716	59.9	2,157	56.5
Year ended Sept. 2013	8,163	26.1	1,117	-0.2	1,698	55.9	1,378	113.5

	Net income per share		Diluted net income per share	
	Yen		Yen	
Year ended Sept. 2014	33.27		32.38	
Year ended Sept. 2013	22.55		22.02	

#### (2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sept. 2014	11,066	7,448	67.2	113.46
As of Sept. 2013	8,489	5,162	60.7	81.80

(Reference) Shareholders' equity:

As of September 2014: 7,436 million yen

As of September 2013: 5,157 million yen

#### ※Implementation status of auditing procedure

This financial summary is not subject to auditing procedure pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedure of financial statements pursuant to the Financial Instruments and Exchange Act has not been completed.

#### \* Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

The results briefing for institutional investors and analysts is scheduled on November 13, 2014. The Company will promptly post the materials distributed at the results briefing on the company website after the results briefing.